

Eamonn Lynch, Dip PFS

Independent Financial Adviser

Phone: 01905 339010

Mobile 07955 861441

Email: eamonnlynch@sucklingwaddington.co.uk



My working life has been devoted to the financial services industry for over 35 years, and this experience is underpinned by my Diploma in Financial Planning from the Personal Finance Society.

I have undertaken senior business-to-business roles for some of the largest financial services companies in the UK. At private client level, I have provided holistic financial advice to help a wide range of clients make informed decisions in the context of an increasingly complex financial world. As my advice has proved reliable, I have enjoyed referrals and recommendations within families, and I take pride in being a trusted adviser through the generations.

A stickler for good communication, I make a point of keeping in touch with clients so they can take advantage of any timely adjustments to their plans.

The value of pensions and investments can fall as well as rise. You may get back less than you invested.

◆ Key Strengths

- Excellent communication skills, providing face to face 'jargon free' advice that clients can understand
- A relaxed and friendly manner
- A holistic approach and with access to trusted partners that can provide additional services to fully complete clients financial plans

◆ Qualifications

- Diploma in Financial Planning, Personal Finance Society
- Bachelor of Social Science (Hons)
- Certificate in Direct Marketing

◆ Expertise

- Investment planning
- Retirement and at retirement planning
- Pension transfer advice (money purchase and final salary schemes)

◆ Career Overview

Financial Adviser, Suckling Waddington & Partners since February 2013

Providing comprehensive advice in all areas of financial planning to expanding client base

◆ Hobbies/Interests

- Reading
- History
- Researching family tree